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as Administrative Agent

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
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<b>CALPINE CORPORATION, <u>et al.</u>,</b>	:
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<b>THE BANK OF NEW YORK,</b>	:
<b>AS ADMINISTRATIVE AGENT</b>	:
	:
<b>Appellant,</b>	:
	:
<b>– against –</b>	:
	:
<b>CALPINE CORPORATION, <u>et al.</u>,</b>	:
	:
<b>Appellees.</b>	:
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**AMENDED STATEMENT OF ISSUES TO BE PRESENTED AND DESIGNATION OF  
RECORD ON APPEAL OF THE SECOND PRIORITY DEBT REPRESENTATIVES  
FROM ORDERS ENTERED BY THE BANKRUPTCY COURT**

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, HSBC Bank USA, National Association, as successor Indenture Trustee (the “Second Priority Indenture Trustee”) for the holders of the \$640,000,000 Second Priority Secured Floating Rate Notes due 2010 (the

“Second Priority Notes”) issued by Calpine Generating Company, LLC (“CalGen”) and CalGen Finance Corp. (“CalGen Finance,” and together with CalGen, the “CalGen Debtors”), and The Bank of New York, as successor Administrative Agent (the “Second Priority Administrative Agent,” and together with the Indenture Trustee, the “Second Priority Debt Representatives”) for the holders of \$100,000,000 of Second Priority Secured Institutional Term Loans due 2010 of CalGen (the “Second Priority Term Loans” and, together with the Second Priority Notes, the “Second Priority Debt”), by their undersigned attorneys, submit the following statement of issues to be presented and designation of items for inclusion in the record on appeal in connection with the Notices of Appeal filed by the Second Priority Debt Representatives from the following order of the United States Bankruptcy Court for the Southern District of New York, (the “Bankruptcy Court”):

Memorandum Decision and Order Granting, in Part, Debtors’ Motion for an Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors’ Limited Objection to Claims; and (III) Determining Value of Secured Claims entered by the Bankruptcy Court on March 5, 2007. (Docket No. 3875)

### **STATEMENT OF ISSUES ON APPEAL**

1. Did the Bankruptcy Court err in failing to apply the proper measure of damages in determining the claims of the Second Priority Indenture Trustee and the Second Priority Administrative Agent arising out of the Debtors’ breaches of the “no call” and prepayment premium provisions of the indenture governing the Second Priority Notes (the “Second Priority Indenture”) and the loan agreement governing the Second Priority Term Loans (the “Second Priority Term Loan Agreement”)?

2. Where the Debtors sought to prepay the CalGen Second Priority Notes and Second Priority Term Loans in March, 2007, in violation of the provisions of the Second Priority

Indenture and Second Priority Term Loan Agreement which expressly (i) prohibited any prepayment prior to April 1, 2008, and (ii) required payment of a prepayment premium of 3.5% for a prepayment after that date, did the Bankruptcy Court err in limiting the Second Priority Indenture Trustee's and Second Priority Administrative Agent's claims to the 3.5% prepayment premium due for a prepayment after April 1, 2008, and in not granting their claims for the additional damages incurred for the period from the date of the prepayment through April 1, 2008, resulting from the Debtors' prepayment of the CalGen Secured Debt?

3. Where the Second Priority Notes and Second Priority Term Loans were fully secured under a written Security Agreement, did the Bankruptcy Court err in failing to grant the Second Priority Indenture Trustee and Second Priority Administrative Agent secured claims for the prepayment premium and damages resulting from the Debtors' prepayment of the CalGen Secured Debt?

4. Where various of the debtor affiliates of the CalGen Debtors (the "Debtor Guarantors") expressly guaranteed all obligations of the CalGen Debtors under the Second Priority Indenture and Second Priority Term Loan Agreement and the related Security Agreement, did the Bankruptcy Court err in expunging the claims of the Second Priority Indenture Trustee and Second Priority Administrative Agent under such guarantees against the Debtor Guarantors?

5. Where the Second Priority Indenture and Second Priority Term Loan Agreement expressly entitled the Second Priority Indenture Trustee and Second Priority Administrative Agent to indemnification and recovery of all of their fees, costs and expenses (including legal expenses), did the Bankruptcy Court err in limiting the recovery of the fees, costs, expenses and

other indemnification amounts incurred and to be incurred by the Second Priority Indenture Trustee and Second Priority Administrative Agent?

6. Did the Bankruptcy Court err in overruling the objection of the representatives of the CalGen Secured Debt to the prepayment of the secured debt prior to confirmation of a chapter 11 plan?

**DESIGNATION OF RECORD ON APPEAL**

<b><u>Document No.</u></b>	<b><u>Entered On</u></b>	<b><u>Docket No.</u></b>	<b>Description</b>
1	12/21/2005	2	Affidavit of Eric N. Pryor Pursuant to Local Bankruptcy Rule 1007-2 filed by Matthew Allen Cantor on behalf of Calpine Corporation. (Cantor, Matthew) (Entered: 12/21/2005)
2	12/21/2005	11	Motion to Authorize <i>/Motion for Order Authorizing Debtors to (I) Continue to Use Existing Cash Management System and Bank Accounts; (II) Continue Intercompany Transactions and Provide Administrative Priority Status to Postpetition Intercompany Claims; (III) Continue to Use Existing Checks and Business Forms and (IV) Continue to Use Existing Investment Practices</i> filed by Matthew Allen Cantor on behalf of Calpine Corporation. (Attachments: # 1 Exhibit A: Proposed Order# 2 Exhibit B# 3 Exhibit C) (Cantor, Matthew) (Entered: 12/21/2005)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
3	12/21/2005	18	Motion to Borrow /Emergency Motion for (I) Interim Orders (A) Authorizing the Debtors to (1) Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3) and 364(e), (2) Utilize Cash Collateral Pursuant to 11 U.S.C. Section 363, and (3) Provide Adequate Protection to Certain Prepetition Lenders Pursuant to 11 U.S.C. Sections 361, 362 and 363 and (B) Scheduling Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c) and (II) Final Orders (A) Authorizing Debtors to (1) Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3) and 364(e), (2) Utilize Cash Collateral Pursuant to 11 U.S.C. Section 363, (3) Provide Adequate Protection to Certain Prepetition Lenders Pursuant to 11 U.S.C. Sections 361, 362 and 363, (3) Assume the Geysers Agreement Pursuant to 11 U.S.C. Section 365(a) and Consummate the Transactions Contemplated Thereby Pursuant to Section 363(b) and (4) Assume the Agnews Lease Documents Pursuant to 11 U.S.C. Section 365(a) filed by Matthew Allen Cantor on behalf of Calpine Corporation. (Attachments: # 1 Exhibit A: Interim Order# 2 Exhibit B: Interim Cash Collateral Order# 3 Exhibit C: Revolving Credit, Term Loan and Guarantee Agreement# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F: Declaration of Kenneth A. Buckfire) (Cantor, Matthew) (Entered: 12/21/2005)
4	12/21/2005	38	Interim Order signed on 12/21/2005 (I) Authorizing Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), And 364(e) And (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) (related document(s)18). with hearing to be held on 1/25/2006 at 10:00 AM at Courtroom 623 (BRL) (Saenz De Viteri, Monica) (Entered: 12/21/2005)
5	01/26/2006	629	Final Order signed on 1/25/2006 Authorizing Debtors to (I) Continue to Use Existing Cash Management System and Bank Accounts; (II) Continue Intercompany Transactions and Provide Administrative Priority Status to Postpetition Intercompany Claims; (III) Continue to Use Existing Checks and Business Forms and (IV) Continue to Use Existing Investment Practices (Related Doc # 11). (Saenz De Viteri, Monica) Modified on 1/26/2006 to Correct Text. (Tetzlaff, Deanna) (Entered: 01/26/2006)
6	01/26/2006	635	Final Order signed on 1/26/2006 Authorizing Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. Sections 105,
7	02/22/2006	864	Final Order signed on 2/22/2006 Authorizing Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), and 364(e)(related document(s)635, 717). (Saenz De Viteri, Monica) (Entered: 02/22/2006)

<b><u>Document No.</u></b>	<b><u>Entered On</u></b>	<b><u>Docket No.</u></b>	<b>Description</b>
8	02/23/2006	876	Amended Final Order signed on 2/23/2006 Authorizing Use of Cash Collateral and Granting Adequate Protection (related document(s)864). (Saenz De Viteri, Monica) (Entered: 02/23/2006)
9	02/24/2006	881	Second Amended Order signed on 2/24/2006 Authorizing Use of Cash Collateral and Granting Adequate Protection (related document(s)38, 876, 18, 39, 635, 864). (Saenz De Viteri, Monica) (Entered: 02/24/2006)
10	06/28/2006	2062	Notice of Presentment of Stipulation And Order Relating To Certain Debt Claims filed by Matthew Allen Cantor on behalf of Calpine Corporation. with presentment to be held on 7/10/2006 at 12:00 PM at Courtroom 623 (BRL) (Cantor, Matthew) (Entered: 06/28/2006)
11	07/12/2006	2193	So Ordered Stipulation signed on 7/11/2006 Relating To Certain Debt Claims (related document(s)2062). (Saenz De Viteri, Monica) (Entered: 07/12/2006)
12	07/27/2006	2352	So Ordered Stipulation signed on 7/27/2006 Allowing (I) Wilmington Trust FSB, as Indenture Trustee, (II) HSBC Bank USA, National Association, as Successor Indenture Trustee, (III) Manufacturers Traders & Trust Company, as Successor Indenture Trustee, and (IV) Wilmington Trust Company, as Collateral Agent, to File a Master Proof of Claim Under One Case Number, On Behalf of Themselves and The Holders of Certain Calgen Notes. (Saenz De Viteri, Monica) (Entered: 07/27/2006)
13	12/08/2006	3237	Motion to Amend /Debtors' Motion to Modify Cash Collateral Order to Effect Project Intercompany Loan Transfers (related document(s)2215, 3079, 881, 2954, 1966) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 12/20/2006 at 10:00 AM at Courtroom 623 (BRL) Responses due by 12/15/2006, (Sassower, Edward) (Entered: 12/08/2006)
14	12/20/2006	3314	Agreed Order signed on 12/20/2006 Modifying Cash Collateral Order to Effect Project Intercompany Loan Transfers (Related Doc # 3237). (Saenz De Viteri, Monica) (Entered: 12/20/2006)
15	12/28/2006	3341	Order signed on 12/28/2006 Modifying Cash Collateral Order to Pay Adequate Protection (related document(s)881). (Saenz De Viteri, Monica) (Entered: 12/28/2006)
16	01/12/2007	3397	Amended Order, signed 1/12/2007, Modifying Cash Collateral Order to Pay Adequate Protection (Related Doc # 18). (Gist, Marion) (Entered: 01/12/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
17	01/16/2007	3406	Statement /Notice Of Filing Of Calpine Corporation's January 2007 Report On Status Of Reorganization filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 01/16/2007)
18	01/18/2007	3423	Amended Agreed Order, signed 1/17/2007, Modifying Cash Collateral Order to Effect Project Intercompany Loan Transfers (related document(s)3404, 3401). (Gist, Marion) (Entered: 01/18/2007)
19	01/26/2007	3480	Objection /Debtors' Seventh Omnibus Objection to Proofs of Claim (Equity Interest Claims, Beneficial Noteholder Claims, Insufficient Support Claims, Amended/Replaced Claims, Duplicative Claims and CalGen No Basis Claims) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) Objections due by 2/22/2007, (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit B-1# 4 Exhibit C# 5 Exhibit D# 6 Exhibit E# 7 Exhibit F# 8 Exhibit G# 9 Exhibit H) (Sassower, Edward) (Entered: 01/26/2007)
20	01/26/2007		Motion for Objection to Claim(s) <i>This Administrative Entry Was Entered to Reflect The Accurate Docket Event Code, Re: Document No.: 3481</i> filed by Clerk's Office of the U.S. Bankruptcy Court. (Suarez, Aurea) (Entered: 03/12/2007)
21	01/26/2007		Motion to Borrow ( <i>This Administrative Entry Was Entered to Reflect The Accurate Docket Event Code. In Re: Document 3481</i> ) filed by Clerk of Court, United States Bankruptcy Court, SDNY. (Suarez, Aurea) (Entered: 03/12/2007)
22	01/26/2007	3481	Motion to Borrow /Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) Responses due by 2/16/2007, (Attachments: # 1 Exhibit A: Proposed Financing Order# 2 Exhibit B: Proposed Order Granting Limited Objection to Claims# 3 Exhibit C: Affidavit of Samuel M. Greene# 4 Exhibit D: Indenture Excerpts# 5 Exhibit E: Revolving Credit, Term Loan and Guarantee Agreement# 6 Exhibit F: Commitment Letter# 7 Exhibit G: CalGen Secured Debt Summary# 8 Exhibit H: CalGen Claims) (Sassower, Edward) (Entered: 01/26/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
23	01/29/2007	3492	Motion to File Under Seal /Debtors' Ex Parte Motion for Entry of an Order Authorizing Debtors to (I) File Under Seal Exhibit to Refinancing Motion, and (II) Limit Notice Thereof (related document(s) 3481) filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 01/29/2007)
24	01/29/2007	3494	Ex Parte Order signed on 1/29/2007 Authorizing Debtors to (I) File Under Seal the Exhibit to Refinancing Motion and (II) Limit Notice Thereof (Related Doc # 3492). (Saenz De Viteri, Monica) (Entered: 01/29/2007)
25	02/13/2007	3657	So Ordered Stipulation signed on 2/13/2007 by and Among Calpine Generating Company, LLC, Morgan Stanley Senior Funding, Inc. and Wilmington Trust Company Authorizing the Substitution of Administrative Agent. (Saenz De Viteri, Monica) (Entered: 02/13/2007)
26	02/13/2007	3658	So Ordered Stipulation signed on 2/13/2007 by and Among Calpine Generating Company, LLC, Morgan Stanley Senior Funding, Inc. and the Bank of New York Authorizing the Substitution of Administrative Agent. (Saenz De Viteri, Monica) (Entered: 02/13/2007)
27	02/9/2007	3668	Document (UNDER SEAL) Re: Exit Loan Facility Fee Letter (related document(s)3494, 3481). (Gist, Marion) (Entered: 02/14/2007)
28	02/16/2007	3689	Objection to Motion <i>Objection of Beal Bank Nevada to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3481) filed by N. Theodore Zink Jr. on behalf of Beal Bank Nevada. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) Objections due by 2/16/2007, (Zink, N.) (Entered: 02/16/2007)
29	02/16/2007	3690	Objection to Motion <i>Objection of Wilmington Trust Company as Collateral Agent to the Debtors' Motion for Order (I) A</i> uthorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay the Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3481) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Attachments: # 1 Exhibit A & B) (Desiderio, Christopher) (Entered: 02/16/2007)



<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
30	02/16/2007	3691	Objection to Motion <i>Objection of Wilmington Trust Company as Administrative Agent to the Debtors' Motion for Order (I) A</i> uthorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay the Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3481) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D) (Desiderio, Christopher) (Entered: 02/16/2007)
31	02/16/2007	3692	Objection to Motion <i>Objection of Wilmington Trust FSB as Indenture Trustee to the Debtors' Motion for Order (I) A</i> uthorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay the Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3481) filed by Christopher M. Desiderio on behalf of Wilmington Trust FSB. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F# 7 Exhibit G) (Desiderio, Christopher) (Entered: 02/16/2007)
32	02/16/2007	3693	Notice of Hearing on <i>Cross-Motion of HSBC Bank USA, National Association, as Indenture Trustee, for Allowance of Indenture Trustee Claim</i> filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/16/2007)
33	02/16/2007	3694	Response of <i>HSBC Bank USA, National Association, as Indenture Trustee, (A) In Opposition to Debtors' Motion for Approval of Refinancing, (B) In Opposition to Debtors' Limited Objection to Indenture Trustee's Claim on behalf of Second Lien Noteholders, and (C) in Support of Indenture Trustee's Cross-Motion for Allowance of Claims</i> filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/16/2007)
34	02/16/2007	3695	Affidavit of <i>Jason J. Jack in Support of Response of HSBC Bank USA, National Association, as Indenture Trustee, (A) In Opposition to Debtors' Motion for Approval of Refinancing, (B) In Opposition to Debtors' Limited Objection to Indenture Trustee's Claim on behalf of Second Lien Noteholders, and (C) In Support of Indenture Trustee's Cross-Motion for Allowance of Claims</i> filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/16/2007)
35	02/16/2007	3696	Notice of Hearing on <i>Cross-Motion of the Bank of New York, as Administrative Agent, for Allowance of Administrative Agent's Claim</i> filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/16/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
36	02/16/2007	3698	Response of the Bank of New York, as Administrative Agent, (A) In Opposition to Debtors' Motion for Approval of Refinancing, (B) In Opposition to Debtors' Limited Objection to Administrative Agent's Claim on behalf of Second Lien Lenders, and (C) In Support of Administrative Agent's Cross-Motion for Allowance of Claims filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/16/2007)
37	02/16/2007	3699	Objection to Motion <i>Limited Objection of The Bank of Nova Scotia to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3481) filed by Richard Gary Mason on behalf of The Bank of Nova Scotia, as Administrative Agent. with hearing to be held on 2/27/2007 (check with court for location) Objections due by 2/16/2007, (Attachments: # 1 Exhibit # 2 Exhibit) (Mason, Richard) (Entered: 02/16/2007)
38	02/16/2007	3700	Statement <i>Qualified Statement of the Official Committee of Unsecured Creditors of Calpine Corporation, et al. in Support of the Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3481) filed by Michael Scott Stamer on behalf of Official Committee Of Unsecured Creditors. (Stamer, Michael) (Entered: 02/16/2007)
39	02/16/2007	3701	Statement of the Official Committee of Equity Security Holders in Support of the Debtors' Motion for Order (I) Authorizing the Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3481) filed by Gary Kaplan on behalf of Official Committee of Equity Security Holders of Calpine Corporation, et al.. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) (Kaplan, Gary) (Entered: 02/16/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
40	02/16/2007	3707	Objection of Unofficial Committee of Second Lien Debtholders to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3481) filed by Alan W. Kornberg on behalf of Unofficial Committee of Second Lien Debtholders of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) Objections due by 2/16/2007, (Kornberg, Alan) (Entered: 02/16/2007)
41	02/16/2007	3709	Motion to File Under Seal /Ex Parte Motion of Manufacturers & Traders Trust Company Pursuant to 11 U.S.C. Section 107(b) and Bankruptcy Rule 9018 for Authorization to File a Redacted Version of the Affidavit of Christopher J. Kearns in Support of Manufacturers & Traders Trust Company's (A) Objection to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs Of Claim filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/16/2007)
42	02/16/2007	3710	Motion to File Under Seal /Motion of Unofficial Committee of Second Lien Debtholders to file Under Seal Portions of Objection of Unofficial Committee of Second Lien Debtholders to Debtors' Motion for Order (i) Authorizing Debtors to Obtain Replacement Postpetition Financing to (a) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (ii) Allowing Debtors' Limited Objection to Claims; and (iii) Determining Value of Secured Claims (related document(s) 3707) filed by Alan W. Kornberg on behalf of Unofficial Committee of Second Lien Debtholders of Calpine Corporation. (Kornberg, Alan) (Entered: 02/16/2007)
43	02/16/2007	3711	Objection /Manufacturers & Traders Trust Company's (a) Objection to Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs of Claim (related document(s) 3480, 3481) filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/16/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
44	02/16/2007	3713	Memorandum of Law of <i>Manufacturers &amp; Traders Trust Company</i> in Support of (A) <i>Objection to Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs of Claim</i> (related document(s) 3711, 3480, 3481) filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/16/2007)
45	02/20/2007	3725	Order signed on 2/20/2007 Granting Exparte Motion of Unofficial Committee of Second Lien Debtholders to file Under Seal Portions of Objection of Unofficial Committee of Second Lien Debtholders to Debtors' Motion for Order (i) Authorizing Debtors to Obtain Replacement Postpetition Financing to (a) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (ii) Allowing Debtors' Limited Objection to Claims; and (iii) Determining Value of Secured Claims (Related Doc # 3710). (Saenz De Viteri, Monica) (Entered: 02/20/2007)
46	02/20/2007	3735	Statement /Joinder of <i>The Bank of New York, as Administrative Agent, in Objection of the Unofficial Committee of Second Lien Debtholders to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3707, 3481) filed by Pedro A. Jimenez on behalf of The Bank of New York, as Administrative Agent under the Calpine Second Lien Term Loans. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) Objections due by 2/20/2007, (Jimenez, Pedro) (Entered: 02/20/2007)
47	02/20/2007	3911	<i>Objection /Notice of Debtors' Seventh Omnibus Objection of Proofs of Claim (Equity Interest Claims, Beneficial Noteholder Claims, Insufficient Support Claims, Amended/Replaced Claims, Duplicative Claims, and Calgen No Basis Claims);</i> filed by Kirkland & Ellis LLP on behalf of Calpine Corporation. (Gist, Marion) (Entered: 03/07/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
48	02/21/2007	3744	Order signed on 2/21/2007 Authorizing Manufacturers & Traders Trust Company to File a Redacted Version of the Affidavit of Christopher J. Kearns in Support of Manufacturers & Traders Trust Company's (A) Objection to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs of Claim (Related Doc # 3709). (Saenz De Viteri, Monica) (Entered: 02/21/2007)
49	02/22/2007	3747	<i>Affidavit /Amended Affidavit of Christopher J. Kearns in Support of (A) Objection of Manufacturers &amp; Traders Trust Company to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection To Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs of Claim</i> (related document(s) 3711, 3480, 3481) filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/22/2007)
50	02/22/2007	3749	<i>Affidavit Of Jason J. Jack In Support Of Response Of The Bank Of New York, As Administrative Agent, (A) In Opposition To Debtors' Motion For Approval Of Refinancing, (B) In Opposition To Debtors' Limited Objection To Administrative Agent's Claim On Behalf Of Second Lien Lenders, And (C) In Support Of Administrative Agent's Cross-Motion For Allowance Of Claims</i> (related document(s) 3698) filed by Mark R. Somerstein on behalf of Bank Of New York. (Attachments: # 1 Exhibit A# 2 Exhibit B)(Somerstein, Mark) (Entered: 02/22/2007)
51	02/22/2007	3750	<i>Affidavit - Supplemental Affidavit Of Jason J. Jack In Support Of Response Of HSBC Bank USA, National Association, As Indenture Trustee, (A) In Opposition To Debtors' Motion For Approval Of Refinancing, (B) In Opposition To Debtors' Limited Objection To Indenture Trustee's Claim On Behalf Of Second Lien Noteholders, And (C) In Support Of</i> (related document(s) 3694, 3695) filed by Mark R. Somerstein on behalf of HSBC Bank USA, N.A., as Indenture Trustee. (Attachments: # (1) Exhibit A# 2 Exhibit B)(Somerstein, Mark) (Entered: 02/22/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
52	02/22/2007	3752	Statement /Debtors' Supplemental Memorandum in Further Support of Debtors' Motion for Order Amending Retention Order of Miller Buckfire & Co., LLC to Include Additional Necessary Financial Advisory and Investment Banking Services (related document(s) 3437) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 3/7/2007 (check with court for location) (Attachments: # 1 Exhibit A: Proposed Second Amended Final Order# 2 Exhibit B: Blackline) (Sassower, Edward) (Entered: 02/22/2007)
53	02/23/2007	3753	Motion to File Under Seal <i>EX PARTE MOTION OF (I) WILMINGTON TRUST COMPANY AS COLLATERAL AGENT; (II) WILMINGTON TRUST COMPANY AS ADMINISTRATIVE AGENT; AND, (III) WILMINGTON TRUST FSB AS INDENTURE TRUSTEE PURSUANT TO 11 U.S.C. ? 107(B) AND BANKRUPTCY RULE 9018 FOR AUTHORIZATION TO FILE UNDER SEAL THE AFFIDAVITS OF ANDERS MAXWELL AND STEPHEN DARR IN SUPPORT OF (I) WILMINGTON TRUST COMPANY AS COLLATERAL AGENT; (II) WILMINGTON TRUST COMPANY AS ADMINISTRATIVE AGENT; AND, (III) WILMINGTON TRUST FSB AS INDENTURE TRUSTEE'S INDIVIDUAL OBJECTIONS TO THE DEBTORS' MOTION FOR ORDER (I) AUTHORIZING DEBTORS TO OBTAIN REPLACEMENT POSTPETITION FINANCING TO (I) REFINANCE EXISTING POSTPETITION FINANCING AND (Ii) REPAY PREPETITION DEBTOR; (II) ALLOWING DEBTORS' LIMITED OBJECTION TO CLAIMS; AND (III) DETERMINING VALUE OF SECURED CLAIMS</i> (related document(s) 3692, 3691, 3690) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company, Wilmington Trust FSB. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Proposed Order) (Desiderio, Christopher) (Entered: 02/23/2007)
54	02/23/2007	3763	Response /Debtors' Consolidated Reply to Objections to Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims (related document(s) 3701, 3749, 3707, 3692, 3694, 3691, 3695, 3711, 3747, 3735, 3700, 3699, 3713, 3698, 3689, 3690, 3481, 3750) filed by Edward Sassower on behalf of Calpine Corporation. (Attachments: # 1 Exhibit A# 2 Exhibit B) (Sassower, Edward) (Entered: 02/23/2007)
55	02/23/2007	3765	Response Omnibus Reply to Objections to the Debtors' Refinancing Motion (related document(s) 3701, 3749, 3707, 3692, 3694, 3691, 3695, 3711, 3747, 3735, 3700, 3699, 3763, 3713, 3698, 3689, 3690, 3481, 3750) filed by Michael Scott Stamer on behalf of Official Committee Of Unsecured Creditors. (Stamer, Michael) (Entered: 02/23/2007)



<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
56	02/26/2007	3771	Emergency Motion for Adjournment / <i>Emergency Motion of Manufacturers &amp; Traders Trust Company to Adjourn Hearing to Consider Debtors' (A) Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; (III) Determining Value of Secured Claims and (B) Seventh Omnibus Objection to Proofs of Claim</i> filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/26/2007)
57	02/26/2007	3773	Notice of Hearing / <i>Notice of Agenda of Matters Scheduled for Hearing on February 27, 2007 at 10:00 A.M. (ET)</i> filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) (Sassower, Edward) (Entered: 02/26/2007)
58	02/26/2007	3774	Statement <i>JOINDER OF WILMINGTON TRUST COMPANY AS ADMINISTRATIVE AGENT AND WILMINGTON TRUST FSB AS INDENTURE TRUSTEE TO EMERGENCY MOTION OF MANUFACTURERS &amp; TRADERS TRUST COMPANY TO ADJOURN HEARING [DKT NO. 3771]</i> (related document(s) 3771) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company, Wilmington Trust FSB. (Desiderio, Christopher) (Entered: 02/26/2007)
59	02/26/2007	3775	Motion to Join <i>Joinder of HSBC Bank USA, National Association, as Indenture Trustee, and The Bank of New York, as Administrative Agent, to Emergency Motion of Manufacturers &amp; Traders Company to Adjourn Hearing to Consider Debtors' (A) Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (1) Refinance Existing Postpetition Financing and (2) Repay Prepetition Debt; and (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Seventh Omnibus Objection to Proofs of Claim</i> filed by Mark R. Somerstein on behalf of Ropes & Gray LLP. (Somerstein, Mark) (Entered: 02/26/2007)
60	02/26/2007	3777	Motion to File Under Seal <i>the Emergency Motion of Emergency Motion of Wilmington Trust Company as Administrative Agent and Wilmington Trust FSB as Indenture Trustee</i> filed by Christopher M. Desiderio on behalf of Wilmington Trust Company, Wilmington Trust FSB. (Attachments: # 1 Exhibit A# 2 Emergency Motion of Wilmington Trust Company as Administrative Agent and Wilmington Trust FSB as Indenture Trustee Filed Under Seal# 3 Proposed Order) (Desiderio, Christopher) (Entered: 02/26/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
61	02/26/2007	3785	Amended Notice of Hearing / <i>Notice of Amended Agenda of Matters Scheduled for Hearing on February 27, 2007 at 10:00 A.M. (ET)</i> (related document(s) 3773) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) (Sassower, Edward) (Entered: 02/26/2007)
62	02/26/2007	3786	Response - <i>Surreply of HSBC Bank USA, National Association, as Indenture Trustee and The Bank of New York, as Administrative Agent, (A) In Opposition to Debtors' Motion for Approval of Refinancing, (B) In Opposition to Debtors' Limited Objection to Indenture Trustee's and Administrative Agent's Claims on Behalf of Second Lien Noteholders and Second Lien Lenders, and (C) In Support of Indenture Trustee's and Administrative Agent's Cross-Motion for Allowance of Claims</i> (related document(s) 3481) filed by Mark R. Somerstein on behalf of HSBC Bank USA, National Association, as Indenture Trustee and The Bank of New York, as Administrative Agent. (Attachments: # 1 Affidavit of Jason J. Jack in Support of Surreply# 2 Declaration of David S. Elkind in Support of Surreply# 3 Exhibit A to Elkind Declaration# 4 Exhibit B to Elkind Declaration# 5 Exhibit C to Elkind Declaration# 6 Exhibit D to Elkind Declaration# 7 Exhibit E to Elkind Declaration# 8 Exhibit F to Elkind Declaration) (Somerstein, Mark) (Entered: 02/26/2007)
63		3786	Exhibit A, a true and correct copy of Indenture dated as of March 23, 2004, by and among Calpine Generating Company, LLC and CalGen Finance Corp., as Issuers, each of the guarantors listed therein, and Wilmington Trust FSB, as Indenture Trustee.
64		3786	Exhibit B, a true and correct copy of Credit and Guarantee Agreement, dated as of March 23, 2004, among Calpine Generating Company, LLC, as Borrower, The Guarantors party hereto from time to time, the Lenders party hereto from time to time, and Morgan Stanley Senior Funding, Inc., as Administrative Agent.
65		3786	Exhibit C, a true and correct copy of Collateral Trust and Intercreditor Agreement, dated as of March 23, 2004, among Calpine CalGen Holdings, Inc., Calpine Generating Company, LLC, the Guarantors party thereto from time to time, Wilmington Trust FSB, as Indenture Trustee, Morgan Stanley Senior Funding, Inc. as Term Loan Administrative Agent under the Term Loan Agreements, the Bank of Nova Scotia as Revolving Loan Administrative Agent under the Revolving Loan Agreements, and Wilmington Trust Company, as Collateral Agent.
66		3786	Exhibit D, a true and correct copy of Calpine Generating Company, LLC Form 10-Q Filed February 1, 2007 For Period Ending September 30, 2006.



<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
67		3786	Exhibit E, a true and correct copy of Transcript of Videotaped Confidential Deposition of Debtors by Samuel Green, taken February 23, 2007 at 9:20 am (filed under seal).
68		3786	Exhibit F, a true and correct copy of The Debtors' Response to Notice of Videotaped 30(b)(6) Deposition of Calpine Corporation, et al., dated February 20, 2007 (filed under seal).
69	02/27/2007	3788	Stipulation <i>Regarding Objection of Second Lien Committee</i> (related document(s) 3707, 3481) filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 02/27/2007)
70	02/27/2007	3789	Notice of Proposed Order / <i>Notice of Filing of Blackline Version of Order (I) Granting Debtors Limited Objection to Claim Numbers 2664, 3275, 3393 through 3421 (Inclusive), 3546 through 3554 (Inclusive), 3586 through 3588 (Inclusive), 3731, 4073, 5653 through 5730 (Inclusive), 5791, and 5792; (II) Determining the Value of the CalGen Secured Debt Pursuant to Rule 3012 of the Federal Rules of Bankruptcy Procedure; and (III) Authorizing Repayment of CalGen Secured Debt</i> (related document(s) 3481) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Courtroom 623 (BRL) (Sassower, Edward) (Entered: 02/27/2007)
71	02/27/2007	3790	Notice of Proposed Order / <i>Notice of Filing of Redline Version of Order Authorizing Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. Sec. 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d) and 364(e)</i> (related document(s) 3481) filed by Edward Sassower on behalf of Calpine Corporation. with hearing to be held on 2/27/2007 at 10:00 AM at Location to be announced (Sassower, Edward) (Entered: 02/27/2007)
72	02/27/2007	3791	Matrix / <i>Notice of Filing of Redline Version of Debtor-in-Possession Credit Agreement</i> filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 02/27/2007)
73	02/27/2007	3792	Response / <i>Manufacturers &amp; Traders Trust Company's Sur-Reply to the Debtors' Consolidated Reply to (A) Objections to Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims and (B) Response to Debtors' Seventh Omnibus Objection to Proofs of Claim</i> filed by George A. Davis on behalf of Manufacturers & Traders Trust Company. (Davis, George) (Entered: 02/27/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
74	02/27/2007	3793	Sur-Reply to Motion <i>CONSOLIDATED REPLY TO OBJECTIONS TO DEBTORS' MOTION FOR ORDER (I) AUTHORIZING DEBTORS TO OBTAIN REPLACEMENT POSTPETITION FINANCING TO (A) REFINANCE EXISTING POSTPETITION FINANCING AND (B) REPAY THE PREPETITION DEBT; (II) ALLOWING DEBTORS LIMITED OBJECTIONS TO CLAIMS; AND (III) DETERMINING VALUE OF SECURED CLAIMS</i> (related document(s) 3481) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company, Wilmington Trust FSB. (Desiderio, Christopher) (Entered: 02/27/2007)
75	02/27/2007	3817	Document (UNDER SEAL) Surreply of HSBC Bank USA, National Association (related document(s) 3494, 3786). (Gist, Marion) (Entered: 02/28/2007)
76	02/27/2007	3819	Document (UNDER SEAL) Declaration of David S. Elkin in Support of Surreply on Behalf of HSBC Bank USA, National Association (related document(s) 3494, 3786). (Gist, Marion) (Entered: 02/28/2007)
77		3819	Exhibit A, a true and correct copy of Indenture dated as of March 23, 2004, by and among Calpine Generating Company, LLC and CalGen Finance Corp., as Issuers, each of the guarantors listed therein, and Wilmington Trust FSB, as Indenture Trustee.
78		3819	Exhibit B, a true and correct copy of Credit and Guarantee Agreement, dated as of March 23, 2004, among Calpine Generating Company, LLC, as Borrower, The Guarantors party hereto from time to time, the Lenders party hereto from time to time, and Morgan Stanley Senior Funding, Inc., as Administrative Agent.
79		3819	Exhibit C, a true and correct copy of Collateral Trust and Intercreditor Agreement, dated as of March 23, 2004, among Calpine CalGen Holdings, Inc., Calpine Generating Company, LLC, the Guarantors party thereto from time to time, Wilmington Trust FSB, as Indenture Trustee, Morgan Stanley Senior Funding, Inc. as Term Loan Administrative Agent under the Term Loan Agreements, the Bank of Nova Scotia as Revolving Loan Administrative Agent under the Revolving Loan Agreements, and Wilmington Trust Company, as Collateral Agent.
80		3819	Exhibit D, a true and correct copy of Calpine Generating Company, LLC Form 10-Q Filed February 1, 2007 For Period Ending September 30, 2006.
81		3819	Exhibit E, a true and correct copy of Transcript of Videotaped Confidential Deposition of Debtors by Samuel Green, taken February 23, 2007 at 9:20 am (filed under seal).

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
82		3819	Exhibit F, a true and correct copy of The Debtors' Response to Notice of Videotaped 30(b)(6) Deposition of Calpine Corporation, et al., dated February 20, 2007 (filed under seal).
83	03/05/2007	3875	Written Opinion/Memorandum Decision and Order signed on 3/5/2007 Granting, In Part, Debtors' Motion For An Order (i) Authorizing Debtors To Obtain Replacement Postpetition Financing To (A) Refinance Existing Postpetition Financing And (B) Repay Prepetition Debt; (ii) Allowing Debtors' Limited Objection To Claims; And (iii) Determining Value Of Secured Claims (related document(s)3481). (Saenz De Viteri, Monica) (Entered: 03/05/2007)
84	03/05/2007	3883	Transcript of Hearing Held on 2/27/07 Pursuant to Kirkland and Ellis, LLP Notice of Agenda Matters Scheduled for Hearing filed by Veritext, LLC. (Richards, Beverly) (Entered: 03/06/2007)
85	03/07/2007	3912	Order signed on 3/7/2007 Granting The Ex Parte Motion Of (i) Wilmington Trust Company As Administrative Agent; And, (ii) Wilmington Trust FSB As Indenture Trustee Pursuant To 11 U.S.C. Section 107(b) And Bankruptcy Rule 9018 For Authorization To File Under Seal The Emergency Motion Of Wilmington Trust Company As Administrative Agent And Wilmington Trust FSB As Indenture Trustee To Compel Production Or, In The Alternative, To Preclude Entry Of Evidence And For A Continuance Of The Hearing Scheduled For February 26, 2007 (Related Doc # 3777). (Saenz De Viteri, Monica) (Entered: 03/07/2007)
86	03/07/2007	3913	Order signed on 3/7/2007 Granting The Ex Parte Motion Of (I) Wilmington Trust Company As Collateral Agent; (II) Wilmington Trust Company As Administrative Agent; And, (III) Wilmington Trust FSB As Indenture Trustee Pursuant To 11 U.S.C. Section 107(b) And Bankruptcy Rule 9018 For Authorization To File Under Seal The Affidavits Of Anders Maxwell And Stephen Darr In Support Of (I) Wilmington Trust Company As Collateral Agent; (II) Wilmington Trust Company As Administrative Agent; And, (III) Wilmington Trust FSB As Indenture Trustee's Individual Objections To The Debtors' Motion For Order (I) Authorizing Debtors To Obtain Replacement Postpetition Financing To (i) Refinance Existing Postpetition Financing And (ii) Repay Prepetition Debtor; (Ii) Allowing Debtors' Limited Objection To Claims; And (iii) Determining Value Of Secured Claims(Related Doc # 3753). (Saenz De Viteri, Monica) (Entered: 03/07/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
87	03/12/2007	3967	Document (UNDER SEAL) re The Ex Parte Motion of Wilmington Trust Company ... to Compel Production or to Preclude Entry of Evidence and for a continuance of the hearing scheduled for February, 2007; the Affidavits of Anders Maxwell and Stephen Darr in Support of Wilmington Trust Company, Individual Objections to Debtors? Motion for Order: (1) Authorizing Debtors to Obtain Replacement Postpetition Financing to (i) Refinance Existing Postpetition Financing and (ii) Repay Prepetition Debtor; (2) Allowing Debtors? Limited Objection to Claims; and (iii) Determining Value of Secured Claims (related document(s) 3913, 3912). (Gist, Marion) (Entered: 03/12/2007)
88	03/12/2007	3970	Order Signed 3/12/2007 Granting Debtors' Limited Objection To Claim Numbers 2664, 3275, 3393 Through 3421 (Inclusive), 3546 Through 3554 (Inclusive), 3586 Through 3588 (Inclusive), 3731, 4073, 5653 Through 5730 (Inclusive), 5791, and 5792; (II) Determining The Value of the Calgen Secured Debt Pursuant to Rule 3012 of the Federal Rules of Bankruptcy Procedure; and (III) Authorizing Repayment of Calgen Secured Debt (Related Doc # 3481). (Suarez, Aurea) (Entered: 03/12/2007)
89	03/12/2007	3972	Order Signed 3/12/2007 Authorizing Debtors to Obtain Post-Petition Financing Pursuant To 11 U.S.C. Sections 105,361, 362, 364(c)(1), 362(c)(2), 364 (c)(3), 364 (d) and 364(e) (Related Doc # 3481). (Suarez, Aurea) (Entered: 03/12/2007)
90	03/14/2007	4001	Notice of Appeal (related document(s) 3875) filed by Mark R. Somerstein on behalf of HSBC Bank USA, N.A., as Indenture Trustee. (Somerstein, Mark) (Entered: 03/14/2007)
91	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4163288. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
92	03/14/2007	4002	Notice of Appeal (related document(s) 3875) filed by Mark R. Somerstein on behalf of The Bank of New York, as Administrative Agent for the Holders of the Second Priority Secured Term Loans. (Somerstein, Mark) (Entered: 03/14/2007)
93	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4163490. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
94	03/14/2007	4004	Notice of Appeal (related document(s) 3970) filed by Mark R. Somerstein on behalf of The Bank of New York, as Administrative Agent under the Calpine Second Lien Term Loans. (Somerstein, Mark) (Entered: 03/14/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
95	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4163617. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
96	03/14/2007	4005	Notice of Appeal (related document(s) 3970) filed by Mark R. Somerstein on behalf of HSBC Bank USA, N.A., as Indenture Trustee. (Somerstein, Mark) (Entered: 03/14/2007)
97	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4163717. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
98	03/14/2007	4006	Notice of Appeal <i>Of Order (I) Granting Debtors' Limited Objection To Claim Numbers 2664, 3275, 3393 Through 3421 (Inclusive), 3546 Through 3554 (Inclusive), 3586 Through 3588 (Inclusive), 3731, 4073, 5653 Through 5730 (Inclusive), 5791, and 5792, (II) Determining Value of the Calgen Secured Debt Pursuant to Rule 3012 Of The Federal Rules Of Bankruptcy Procedure; and (III) Authorizing Repayment Of Calgen Secured Debt, Dated March 12, 2007 [Docket No. 3970]</i> (related document(s) 3970) filed by Martin J. Bienenstock on behalf of Manufacturers & Traders Trust Company. (Bienenstock, Martin) (Entered: 03/14/2007)
99	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4163775. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
100	03/14/2007	4007	Notice of Appeal <i>Of Memorandum Decision and Order Granting, In Part, Debtors' Motion For An Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection To Claims and (III) Determining Value Of Secured Claims, Dated March 5, 2007 [Docket No. 3875]</i> (related document(s) 3875) filed by Martin J. Bienenstock on behalf of Manufacturers & Traders Trust Company. (Bienenstock, Martin) (Entered: 03/14/2007)
101	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164055. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
102	03/14/2007	4011	Notice of Appeal <i>of Wilmington Trust Company as Administrative Agent</i> (related document(s) 3970) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
103	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164372. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
104	03/14/2007	4012	Notice of Appeal of <i>Wilmington Trust Company as Administrative Agent</i> (related document(s) 3972) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
105	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164377. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
106	03/14/2007	4013	Notice of Appeal of <i>Wilmington Trust Company as Administrative Agent</i> (related document(s) 3875) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
107	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164380. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
108	03/14/2007	4014	Notice of Appeal of <i>Wilmington Trust Company as Collateral Agent</i> (related document(s) 3970) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
109	03/14/2007	4015	Notice of Appeal of <i>Calpine Corporation, et al. of Memorandum Decision and Order Granting, in part, Debtors' Motion for an Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3875) filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 03/14/2007)
110	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164384. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
111	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164378. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
112	03/14/2007	4016	Notice of Appeal of <i>Wilmington Trust Company as Collateral Agent</i> (related document(s) 3972) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
113	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164387. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
114	03/14/2007	4017	Notice of Appeal of <i>Wilmington Trust Company as Collateral Agent</i> (related document(s) 3875) filed by Christopher M. Desiderio on behalf of Wilmington Trust Company. (Desiderio, Christopher) (Entered: 03/14/2007)
115	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164392. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
116	03/14/2007	4018	Notice of Appeal of <i>Wilmington Trust FSB as Indenture Trustee</i> (related document(s) 3970) filed by Christopher M. Desiderio on behalf of Wilmington Trust FSB. (Desiderio, Christopher) (Entered: 03/14/2007)
117	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164394. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
118	03/14/2007	4019	Notice of Appeal of <i>Wilmington Trust FSB as Indenture Trustee</i> (related document(s) 3972) filed by Christopher M. Desiderio on behalf of Wilmington Trust FSB. (Desiderio, Christopher) (Entered: 03/14/2007)
119	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164396. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
120	03/14/2007	4020	Notice of Appeal of <i>Wilmington Trust FSB as Indenture Trustee</i> (related document(s) 3875) filed by Christopher M. Desiderio on behalf of Wilmington Trust FSB. (Desiderio, Christopher) (Entered: 03/14/2007)
121	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164398. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)
122	03/14/2007	4021	Notice of Appeal of <i>the Official Committee of Unsecured Creditors of Calpine Corporation, et al.</i> (related document(s) 3875) filed by Michael Scott Stamer on behalf of Official Committee Of Unsecured Creditors. (Stamer, Michael) (Entered: 03/14/2007)
123	03/14/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4164484. Fee amount 255.00. (U.S. Treasury) (Entered: 03/14/2007)



<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
124	03/15/2007	4030	Notice of Appeal of the Official Committee of Equity Security Holders from the Memorandum Decision and Order Granting, in part, Debtors' Motion for an Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing to (A) Refinance Existing Postpetition Financing and (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims, entered March 5, 2007 (related document(s) 3875) filed by Gary Kaplan on behalf of Official Committee of Equity Security Holders of Calpine Corporation, et al.. (Kaplan, Gary) (Entered: 03/15/2007)
125	03/15/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4165966. Fee amount 255.00. (U.S. Treasury) (Entered: 03/15/2007)
126	03/15/2007	4031	Notice of Appeal of the Official Committee of Equity Security Holders from an Order (I) Granting Debtors' Limited Objection to Claim Numbers 2664, 3275, 3393 Through 3421 (Inclusive), 3546 Through 3554 (Inclusive), 3586 Through 3588 (Inclusive), 3731, 4073, 5653 Through 5730 (Inclusive), 5791, and 5792; (II) Determining the Value of the CalGen Secured Debt Pursuant to Rule 3012 of the Federal Rules of Bankruptcy Procedure; and (III) Authorizing Repayment of CalGen Secured Debt, entered March 12, 2007 (related document(s) 3970) filed by Gary Kaplan on behalf of Official Committee of Equity Security Holders of Calpine Corporation, et al.. (Kaplan, Gary) (Entered: 03/15/2007)
127	03/15/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4166058. Fee amount 255.00. (U.S. Treasury) (Entered: 03/15/2007)
128	03/15/2007	4038	Amended Notice of Appeal of the Official Committee of Equity Security Holders from an Order (I) Granting Debtors' Limited Objection to Claim Numbers 2664, 3275, 3393 Through 3421 (Inclusive), 3546 Through 3554 (Inclusive), 3586 Through 3588 (Inclusive), 3731, 4073, 5653 Through 5730 (Inclusive), 5791, and 5792; (II) Determining the Value of the CalGen Secured Debt Pursuant to Rule 3012 of the Federal Rules of Bankruptcy Procedure; and (III) Authorizing Repayment of CalGen Secured Debt, entered March 12, 2007 (related document(s) 3970, 4031) filed by Gary Kaplan on behalf of Official Committee of Equity Security Holders of Calpine Corporation, et al.. (Kaplan, Gary) (Entered: 03/15/2007)



<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
129	03/16/2007	4043	Notice of Appeal of <i>Calpine Corporation, et al. of Order Granting Debtors' Limited Objection to Claim Numbers 2664, 3275, 3393 through 3421 (Inclusive), 3546 through 3554 (Inclusive), 3586 through 3588 (Inclusive), 3731, 4073, 5653 through 5730 (Inclusive), 5791, and 5792; (II) Determining the Value of the CalGen Secured Debt Pursuant to Rule 3012 of the Federal Rules of Bankruptcy Procedure; and (III) Authorizing Repayment of CalGen Secured Debt</i> (related document(s) 3970) filed by Edward Sassower on behalf of Calpine Corporation. (Sassower, Edward) (Entered: 03/16/2007)
130	03/16/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4168029. Fee amount 255.00. (U.S. Treasury) (Entered: 03/16/2007)
131	03/20/2007	4050	Letter - <i>Hearing Exhibits Submitted In Connection With February 27, 2007 Hearing On Debtors' Motion For Order (I) Authorizing Debtors To Obtain Replacement Postpetition Financing To (A) Refinance Existing Postpetition Financing And (B) Repay Prepetition Debt; (II) Allowing Debtors' Limited Objection To Claims; And (III) Determining Value Of Secured Claims</i> (related document(s) 3883, 3481) filed by David S. Elkind on behalf of HSBC Bank USA, National Association, as Indenture Trustee and The Bank of New York, as Administrative Agent. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F# 7 Exhibit G# 8 Exhibit H# 9 Exhibit I# 10 Exhibit J# 11 Exhibit K# 12 Exhibit L# 13 Exhibit M# 14 Exhibit N# 15 Exhibit O)(Elkind, David) (Entered: 03/20/2007)
132		4050	Exhibit A: First Priority Indenture dated as of March 23, 2004
133		4050	Exhibit B: Second Priority Indenture dated as of March 23, 2004
134		4050	Exhibit C: Third Priority Indenture dated as of March 23, 2004
135		4050	Exhibit D: 10-K for Fiscal Year Ending December 31, 2004
136		4050	Exhibit E: 10-K for Fiscal Year Ending December 31, 2005
137		4050	Exhibit F: 10-Q for Quarter Ending September 30, 2006
138		4050	Exhibit G: 10-Q for Quarter Ending June 30, 2006
139		4050	Exhibit H: 10-Q for Quarter Ending March 31, 2006
140		4050	Exhibit I: 10-Q For Quarter Ending September 30, 2006

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
141		4050	Exhibit J: \$600M First Priority Secured Institutional Term Loans Due 2009 Credit and Guarantee Agreement
142		4050	Exhibit K: \$200M First Priority Revolving Secured Revolving Loans Amended and Restated Credit Agreement
143		4050	Exhibit L: \$235M First Priority Secured Floating Rate Note Due 2009
144		4050	Exhibit M: \$100M Second Priority Secured Institutional Loans Due 2010 Credit and Guarantee Agreement
145		4050	Exhibit N: Collateral Trust and Intercreditor Agreement dated as of March 23, 2004
146		4050	Exhibit O: Security Agreement dated as of March 23, 2004
147	03/20/2007	4053	Notice of Appeal of the Official Committee of Unsecured Creditors of Calpine Corporation, et al. (related document(s) 3970) filed by Michael Scott Stamer on behalf of Official Committee Of Unsecured Creditors. (Stamer, Michael) (Entered: 03/20/2007)
148	03/20/2007		Receipt of Notice of Appeal(05-60200-brl) [appeal,97] ( 255.00) Filing Fee. Receipt number 4172559. Fee amount 255.00. (U.S. Treasury) (Entered: 03/20/2007)
149	03/21/2007	4067	Letter - <i>Hearing Exhibits Submitted in Connection with February 27, 2007 Hearing on Debtors' Motion for Order (I) Authorizing Debtors to Obtain Replacement Postpetition Financing To (A) Refinance Existing Postpetition Financing and (B) Replay Prepetition Debt; (II) Allowing Debtors' Limited Objection to Claims; and (III) Determining Value of Secured Claims</i> (related document(s) 3883, 3481) filed by David S. Elkind on behalf of HSBC Bank USA, National Association, as Indenture Trustee and The Bank of New York, as Administrative Agent. (Elkind, David) (Entered: 03/21/2007)
150			(UNDER SEAL) Exhibit A: January 9, 2007 Discussion Of Proposed Refinancing (Greene Deposition Exhibit 6b)
151			(UNDER SEAL) Exhibit B: Email Correspondence From Samuel Green To Steve Cheng, Raymond Henger, Edward Sassower (Greene Deposition Exhibit 22)
152			(UNDER SEAL) Exhibit C: Calgen Ebitdar Build-Up (Greene Deposition Exhibit 18)

<u>Document No.</u>	<u>Entered On</u>	<u>Docket No.</u>	<u>Description</u>
153	03/13/2007	4077	Document (UNDER SEAL) re Affidavit of Christopher J. Kearns in Support of Manufacturers & Traders Trust Company's Objection to Debtors' Motion for Order re Debtors to Obtain Replacement Postpetition Financing; Limited Objection to Claims; Determining Value of Secured Claims; and Response to Debtors' Seventh Omnibus Objection to Proofs of Claim. (Gist, Marion) (Entered: 03/22/2007)
154	3/23/2007	4092	Letter <i>dated March 9, 2007</i> filed by Judy G.Z. Liu on behalf of Manufacturers & Traders Trust Company. (Attachments: # 1 Counter Proposed Prepayment Order# 2 Counter Proposed Refinancing Order)(Liu, Judy) (Entered: 03/23/2007)
155			Proof of Claim # 3731 filed by HSBC Bank USA, National Association on July 28, 2006.
156			Proof of Claim # 5692 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
157			Proof of Claim # 5693 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
158			Proof of Claim # 5694 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
159			Proof of Claim # 5695 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
160			Proof of Claim # 5696 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
161			Proof of Claim # 5697 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
162			Proof of Claim # 5698 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
163			Proof of Claim # 5699 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
164			Proof of Claim # 5700 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
165			Proof of Claim # 5701 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.

<b><u>Document No.</u></b>	<b><u>Entered On</u></b>	<b><u>Docket No.</u></b>	<b>Description</b>
166			Proof of Claim # 5702 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
167			Proof of Claim # 5703 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
168			Proof of Claim # 5704 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
169			Proof of Claim # 5705 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
170			Proof of Claim # 5706 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
171			Proof of Claim # 5707 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
172			Proof of Claim # 5708 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
173			Proof of Claim # 5709 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
174			Proof of Claim # 5710 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
175			Proof of Claim # 5711 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
176			Proof of Claim # 5712 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
177			Proof of Claim # 5713 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
178			Proof of Claim # 5714 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
179			Proof of Claim # 5715 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.

<b><u>Document No.</u></b>	<b><u>Entered On</u></b>	<b><u>Docket No.</u></b>	<b>Description</b>
180			Proof of Claim # 5716 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
181			Proof of Claim # 5717 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
182			Proof of Claim # 5718 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
183			Proof of Claim # 5719 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
184			Proof of Claim # 5720 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
185			Proof of Claim # 5721 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
186			Proof of Claim # 5722 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
187			Proof of Claim # 5723 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
188			Proof of Claim # 5724 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
189			Proof of Claim # 5725 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
190			Proof of Claim # 5726 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
191			Proof of Claim # 5727 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
192			Proof of Claim # 5728 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
193			Proof of Claim # 5729 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.

<b><u>Document No.</u></b>	<b><u>Entered On</u></b>	<b><u>Docket No.</u></b>	<b>Description</b>
194			Proof of Claim # 5730 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.
195			Proof of Claim # 5791 filed by Morgan Stanley Senior Funding Inc. on August 1, 2006.

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
196	05-60227	1	Voluntary Petition filed by Calpine Freestone Energy GP, LLC
197	05-60227	3	Schedules of Assets and Liabilities filed by Calpine Freestone Energy GP, LLC
198	05-60227	4	Statement of Financial Affairs filed by Calpine Freestone Energy GP, LLC
199	05-60229	1	Voluntary Petition filed by Calgen Finance Corp.
200	05-60229	3	Schedules of Assets and Liabilities filed by Calgen Finance Corp.
201	05-60229	4	Statement of Financial Affairs filed by Calgen Finance Corp.
202	05-60230	1	Voluntary Petition filed by Calpine Freestone Energy LP
203	05-60230	3	Schedules of Assets and Liabilities filed by Calpine Freestone Energy LP
204	05-60230	4	Statement of Financial Affairs filed by Calpine Freestone Energy LP
205	05-60231	1	Voluntary Petition filed by Calpine Freestone, LLC. on December 21, 2005
206	05-60231	3	Schedules of Assets and Liabilities filed by Calpine Freestone, LLC
207	05-60231	4	Statement of Financial Affairs filed by Calpine Freestone, LLC
208	05-60236	1	Voluntary Petition filed by Calgen Project Equipment Finance Company One, LLC
209	05-60236	3	Statement of Financial Affairs filed by Calgen Project Equipment Finance Company One, LLC

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
210	05-60236	4	Statement of Financial Affairs filed by Calgen Project Equipment Finance Company One, LLC
211	05-60236	5	Schedules of Assets and Liabilities filed by Calgen Equipment Finance Holdings, LLC
212	05-60237	1	Voluntary Petition filed by Calpine Generating Company, LLC
213	05-60237	3	Schedules of Assets and Liabilities filed by Calpine Generating Company, LLC
214	05-60237	4	Statement of Financial Affairs filed by Calpine Generating Company, LLC
215	05-60247	1	Voluntary Petition filed by Calpine Corpus Christi Energy GP, LLC
216	05-60247	3	Schedules of Assets and Liabilities filed by Calpine Corpus Christi Energy GP, LLC
217	05-60247	4	Statement of Financial Affairs filed by Calpine Corpus Christi Energy GP, LLC
218	05-60249	1	Voluntary Petition filed by Calgen Equipment Finance Company, LLC
219	05-60249	3	Statement of Financial Affairs filed by Calgen Equipment Finance Company, LLC
220	05-60249	4	Schedules of Assets and Liabilities filed by Calgen Equipment Finance Company, LLC
221	05-60251	1	Voluntary Petition filed by Calgen Equipment Finance Holdings, LLC
222	05-60251	3	Statement of Financial Affairs filed by Calgen Equipment Finance Holdings, LLC
223	05-60251	4	Statement of Financial Affairs filed by Calgen Equipment Finance Holdings, LLC
224	05-60251	5	Schedule of Assets and Liabilities filed by Calgen Equipment Finance Holdings, LLC
225	05-60253	1	Voluntary Petition filed by Calgen Expansion Company, LLC

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
226	05-60253	3	Schedules of Assets and Liabilities filed by Calgen Expansion Company, LLC
227	05-60253	4	Statement of Financial Affairs filed by Calgen Expansion Company, LLC
228	05-60255	1	Voluntary Petition filed by Baytown Energy Center, LP.
229	05-60255	3	Schedules of Assets and Liabilities filed by Baytown Energy Center, LP
230	05-60255	4	Statement of Financial Affairs filed by Baytown Energy Center, LP
231	05-60256	1	Voluntary Petition filed by Baytown Power GP, LLC
232	05-60256	3	Schedules of Assets and Liabilities filed by Baytown Power GP, LLC
233	05-60256	4	Statement of Financial Affairs filed by Baytown Power GP, LLC
234	05-60258	1	Voluntary Petition filed by Baytown Power, LP
235	05-60258	3	Statement of Financial Affairs filed by Baytown Power, LP
236	05-60258	4	Schedules of Assets and Liabilities filed by Baytown Power, LP
237	05-60261	1	Voluntary Petition filed by Calpine Corpus Christi Energy LP
238	05-60261	3	Statement of Financial Affairs filed by Calpine Corpus Christi Energy LP
239	05-60261	4	Schedules of Assets and Liabilities filed by Calpine Corpus Christi Energy LP
240	05-60262	1	Voluntary Petition filed by Calgen Project Equipment Finance Company Two, LLC
241	05-60262	3	Statement of Financial Affairs filed by Calgen Project Equipment Finance Company Two, LLC
242	05-60262	4	Schedules of Assets and Liabilities filed by Calgen Project Equipment Finance Company Three, LLC
243	05-60275	1	Voluntary Petition filed by Channel Energy Center, LP
244	05-60275	3	Statement of Financial Affairs filed by Channel Energy Center, LP



<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
245	05-60275	4	Schedules of Assets and Liabilities filed by Channel Energy Center, LP
246	05-60276	1	Voluntary Petition filed by Channel Power GP, LLC
247	05-60276	3	Schedules of Assets and Liabilities filed by Channel Power GP, LLC
248	05-60276	4	Statement of Financial Affairs filed by Channel Power GP, LLC
249	05-60277	1	Voluntary Petition filed by Channel Power, LP
250	05-60277	3	Schedules of Assets and Liabilities filed by Channel Power, LP
251	05-60277	4	Statement of Financial Affairs filed by Channel Power, LP
252	05-60293	1	Voluntary Petition filed by CPN Freestone, LLC
253	05-60293	3	Schedules of Assets and Liabilities filed by CPN Freestone, LLC
254	05-60293	4	Statement of Financial Affairs filed by CPN Freestone, LLC
255	05-60302	1	Voluntary Petition filed by Calpine Pastoria Holdings, LLC
256	05-60302	3	Schedules of Assets and Liabilities filed by Calpine Pastoria Holdings, LLC
257	05-60302	4	Statement of Financial Affairs filed by Calpine Pastoria Holdings, LLC
258	05-60304	1	Voluntary Petition filed by Calpine Northbrook Southcoast Investors, LLC
259	05-60304	3	Schedules of Assets and Liabilities filed by Calpine Northbrook Southcoast Investors, LLC
260	05-60304	4	Statement of Financial Affairs filed by Calpine Northbrook Southcoast Investors, LLC
261	05-60310	1	Voluntary Petition filed by Calpine Power Equipment, LP
262	05-60310	3	Schedules of Assets and Liabilities filed by Calpine Power Equipment, LP
263	05-60310	4	Statement of Financial Affairs filed by Calpine Power Equipment, LP
264	05-60311	1	Voluntary Petition filed by Calpine Oneta Power I, LLC

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
265	05-60311	3	Schedules of Assets and Liabilities filed by Calpine Oneta Power I, LLC
266	05-60311	4	Statement of Financial Affairs filed by Calpine Oneta Power I, LLC
267	05-60313	1	Voluntary Petition filed by Decatur Energy Center, LLC
268	05-60313	3	Statement of Financial Affairs filed by Decatur Energy Center, LLC
269	05-60313	4	Schedules of Assets and Liabilities filed by Decatur Energy Center, LLC
270	05-60315	1	Voluntary Petition filed by Calpine Oneta Power II, LLC
271	05-60315	3	Schedules of Assets and Liabilities filed by Calpine Oneta Power II, LLC
272	05-60315	4	Statement of Financial Affairs filed by Calpine Oneta Power II, LLC
273	05-60318	1	Voluntary Petition filed by Calpine Oneta Power, LP
274	05-60318	3	Schedules of Assets and Liabilities filed by Calpine Oneta Power, LP
275	05-60318	4	Statement of Financial Affairs filed by Calpine Oneta Power, LP
276	05-60320	1	Voluntary Petition filed by Calpine Baytown Energy Center LP, LLC
277	05-60320	3	Schedules of Assets and Liabilities filed by Calpine Baytown Energy Center LP, LLC
278	05-60320	4	Statement of Financial Affairs filed by Calpine Baytown Energy Center LP, LLC
279	05-60339	1	Voluntary Petition filed by Freestone Power Generation, LP
280	05-60339	3	Schedules of Assets and Liabilities filed by Freestone Power Generation, LP
281	05-60339	4	Statement of Financial Affairs filed by Freestone Power Generation, LP
282	05-60340	1	Voluntary Petition filed by Calpine Channel Energy Center GP, LLC
283	05-60340	3	Schedules of Assets and Liabilities filed by Calpine Channel Energy Center GP, LLC

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
284	05-60340	4	Statement of Financial Affairs filed by Calpine Channel Energy Center GP, LLC
285	05-60352	1	Voluntary Petition filed by Calpine Calgen Holdings, Inc.
286	05-60352	3	Statement of Financial Affairs filed by Calpine Calgen Holdings, Inc.
287	05-60352	4	Schedules of Assets and Liabilities filed by Calpine Calgen Holdings, Inc.
288	05-60353	1	Voluntary Petition filed by Morgan Energy Center, LLC
289	05-60353	3	Schedules of Assets and Liabilities filed by Morgan Energy Center, LLC
290	05-60353	4	Statement of Financial Affairs filed by Morgan Energy Center, LLC
291	05-60356	1	Voluntary Petition filed by Nueces Bay Energy, LLC
292	05-60356	3	Schedules of Assets and Liabilities filed by Nueces Bay Energy, LLC
293	05-60356	4	Statement of Financial Affairs filed by Nueces Bay Energy, LLC
294	05-60375	1	Voluntary Petition filed by Delta Energy Center, LLC
295	05-60375	3	Schedules of Assets and Liabilities filed by Delta Energy Center, LLC
296	05-60375	4	Statement of Financial Affairs filed by Delta Energy Center, LLC
297	05-60405	1	Voluntary Petition filed by Los Medanos Energy Center, LLC
298	05-60405	3	Statement of Financial Affairs filed by Los Medanos Energy Center, LLC
299	05-60405	4	Schedules of Assets and Liabilities filed by Los Medanos Energy Center, LLC
300	05-60410	1	Voluntary Petition filed by Pastoria Energy Facility, LLC
301	05-60410	4	Schedules of Assets and Liabilities filed by Pastoria Energy Facility, LLC
302	05-60440	1	Voluntary Petition filed by Columbia Energy, LLC
303	05-60440	3	Schedules of Assets and Liabilities filed by Columbia Energy, LLC

<b><u>Document No.</u></b>	<b><u>Case No.</u></b>	<b><u>Docket No.</u></b>	<b><u>Description</u></b>
304	05-60440	4	Statement of Financial Affairs filed by Columbia Energy, LLC
305	05-60441	1	Voluntary Petition filed by Corpus Christi Cogeneration, LP
306	05-60441	3	Schedules of Assets and Liabilities filed by Corpus Christi Cogeneration, LP
307	05-60441	4	Statement of Financial Affairs filed by Corpus Christi Cogeneration, LP
308	05-60453	1	Voluntary Petition filed by Calpine Baytown Energy Center GP, LLC. on December 21, 2005
309	05-60453	3	Schedules of Assets and Liabilities filed by Calpine Baytown Energy Center GP, LLC
310	05-60453	4	Statement of Financial Affairs filed by Calpine Baytown Energy Center GP, LLC
311	05-60460	1	Voluntary Petition filed by Carville Energy, LLC
312	05-60460	3	Schedules of Assets and Liabilities filed by Carville Energy, LLC
313	05-60460	4	Statement of Financial Affairs filed by Carville Energy, LLC
314	05-60410	3	Statement of Financial Affairs filed by Pastoria Energy Facility, LLC
315	05-60380	1	Voluntary Petition filed by Zion Energy, LLC
316	05-60380	4	Schedules of Assets and Liabilities filed by Zion Energy, LLC
317	05-60380	3	Statement of Financial Affairs filed by Zion Energy, LLC

Dated: New York, New York  
March 28, 2007

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